

# Algorithmics of Matching Under Preferences\*

David F. Manlove

*School of Computing Science, University of Glasgow, Glasgow G12 8QQ, UK.*

`david.manlove@glasgow.ac.uk`

## Errata<sup>†</sup>

All page and line numbers are given with respect to the published (hard-copy) book.

### Frontmatter

- Page ii, line 6: “Iwana” → “Iwama”. (Due to Sofiat Olaosebikan.)

### Preface

- Page vii, line -1 to Page viii, line 1: “polynomial-time algorithms”) → “polynomial-time) algorithms”.

### Foreword

- Page xiii, line -16: “became” → “become”.

### Chapter 1

- Page 5, line 8: “set pairs” → “set of pairs”. (Due to Mechthild Opperud.)
- Page 6, line 3: add “who are not indifferent between the two matchings” after “preferred by the majority of the applicants”.
- Page 17, line 13: “constrast” → “contrast”. (Due to Mechthild Opperud.)
- Page 21, line 17: “attributes” → “attributed”.
- Page 21, lines -4 to -3: change “pairs in which either (i)  $r_i$  is unassigned if she is unassigned in both  $M$  and  $M'$ , or (ii)” to “pairs obtained as follows: for each resident  $r_i$ ,  $r_i$  is unassigned if she is unassigned in both  $M$  and  $M'$ , otherwise”.
- Page 21, line -1: “join” → “meet”. (Due to Didac Busquets.)
- Page 22, line 1: “meet” → “join”. (Due to Didac Busquets.)
- Page 23, line 4: add “In an SM instance, any matching is automatically assumed to have size  $n$ .”
- Page 33, line -18: “in an” → “is an”. (Due to Mechthild Opperud.)

---

\*World Scientific, 2013, 524pp, ISBN 978-981-4425-24-7, [www.optimalmatching.com/AMUP](http://www.optimalmatching.com/AMUP).

<sup>†</sup>Last modified 29 August 2019.

- Page 35, line 9: “pairs”  $\rightarrow$  “distinct pairs”. (Due to Mechthild Opperud.)
- Page 35, line 12: “all successors of  $a_{i_{k-1}}$  from the list of  $a_{j_k}$ ,”  $\rightarrow$  “all successors  $a_r$  of  $a_{i_{k-1}}$  from the list of  $a_{j_k}$ , and deleting  $a_{j_k}$  from the list of  $a_r$ ,”. (Due to Mechthild Opperud.)
- Page 39, line -8: add “Let  $A_M$  denote the set of applicants who are assigned in  $M$ .” to the end of this paragraph.
- Page 41, lines -7 to -6: add ‘who are not indifferent between the two matchings’ after “preferred by the majority of the applicants”.

## Chapter 2

- Page 55, line 7: “admits least”  $\rightarrow$  “admits at least”. (Due to Radosław Cymer and Mechthild Opperud.)
- Page 55, line 17: “Gusfield and Irving [261]”  $\rightarrow$  “Irving and Leather [319]”.
- Page 56, line 5: “ $(M(w), M(m))$ ”  $\rightarrow$  “ $(M(w), M(m))$ ”. (Due to Ciaran McCreesh.)
- Page 57, line 7: “ $D_{I_4}$ ”  $\rightarrow$  “ $D_{I'_4}$ ”.
- Page 57, line -13: “ $D_I$ ”  $\rightarrow$  “ $D_{I_k}$ ”. (Due to Mechthild Opperud.)
- Page 59, line -13: “for the finding”  $\rightarrow$  “for finding”. (Due to Mechthild Opperud.)
- Page 61, line -5: “sex-equality measure measures”  $\rightarrow$  “sex-equality measures”. (Due to Mechthild Opperud.)
- Page 66, line 15: “network!stability”  $\rightarrow$  “network stability”. (Due to Radosław Cymer, Shuichi Miyazaki and Mechthild Opperud.)
- Page 79, line -15: “by the a”  $\rightarrow$  “by a”. (Due to Mechthild Opperud.)
- Page 80, line -7: “paramters”  $\rightarrow$  “parameters”. (Due to Mechthild Opperud.)
- Page 85, line -3: “ $U \cup W \setminus S$ ”  $\rightarrow$  “ $(U \cup W) \setminus S$ ”. (Due to Shuichi Miyazaki and Mechthild Opperud.)
- Page 98, line 1: “median stable matching in”  $\rightarrow$  “median of”. (Due to Mechthild Opperud.)
- Page 98, line 2: “median stable matchings in”  $\rightarrow$  “medians of”. (Due to Mechthild Opperud.)
- Page 99, line -16: “the the”  $\rightarrow$  “the”.
- Page 113, line -2: “ $G$  in  $n$ -choosable”  $\rightarrow$  “ $G$  is  $n$ -choosable”. (Due to Radosław Cymer.)
- Page 114, line 4: “the the line graph”  $\rightarrow$  “that the line graph”. (Due to Mechthild Opperud.)

### Chapter 3

- Page 138, Algorithm 3.1, add “Require: SMTI instance  $I$ ”, “Ensure: return a weakly stable matching  $M$  in  $I$  such that  $|M| \geq \frac{2}{3}s^+(I)$ ”.
- Page 139, Algorithm 3.2, under line “Require:”, add “Ensure:  $w_j$  rejects  $m_i$ ”.
- Page 147, line -10: “prefers  $r_i$  to  $r_k$ ”  $\rightarrow$  “prefers  $r_k$  to  $r_i$ ”. (Due to Mechthild Opperud.)
- Page 149, line 2: delete “Pareto”.
- Page 149, line 3: “resident-Pareto”  $\rightarrow$  “resident-optimal weakly”.
- Page 149, line 4: “resident-Pareto”  $\rightarrow$  “resident-optimal”.
- Page 149, line 5: “matching  $M'$ ”  $\rightarrow$  “weakly stable matching  $M'$ ”.
- Page 149, line 12: “resident-Pareto stable”  $\rightarrow$  “resident-optimal”.
- Page 149, line 14: “resident-Pareto”  $\rightarrow$  “resident-optimal weakly”.
- Page 149, line 20: “resident-Pareto”  $\rightarrow$  “resident-optimal weakly”.
- Page 149, line 22: “resident-Pareto”  $\rightarrow$  “resident-optimal”.
- Page 149, line 25: “resident-Pareto”  $\rightarrow$  “resident-optimal weakly”.
- Page 149, line -7: add “Note that an instance of SM may not admit a stable matching that is Pareto optimal for the men – see Sec. 5.7.3.”
- Page 158, line -6: “fewest”  $\rightarrow$  “minimum”.
- Page 160, line -14: “super-stable in every”  $\rightarrow$  “stable in every”. (Due to Mechthild Opperud.)

### Chapter 4

- References to the Tan-Hsueh algorithm should be in the index.
- Similarly all references to the Roth–Vande Vate algorithm should be in the index (note that the term “Roth–Vande Vate Mechanism” is used in Chapter 2).
- Page 186, line 7: “exit conditions loop”  $\rightarrow$  “exit conditions”. (Due to Mechthild Opperud.)
- Page 192, line -4: “given worked”  $\rightarrow$  “worked”. (Due to Mechthild Opperud.)
- Page 197, line 5: “inSec.”  $\rightarrow$  “in Sec.” (Due to Mechthild Opperud.)
- Page 200, line -4: “ $s + (I)$ ”  $\rightarrow$  “ $s^+(I)$ ”. (Due to Mechthild Opperud.)
- Page 216, line -4: “an many-many extension”  $\rightarrow$  “a many-many extension”. (Due to Mechthild Opperud.)

## Chapter 5

- Page 246, Definition 5.13: the first sentence of Case (3) should read “it involves a couple  $(r_i, r_j) \in R_C$  and a pair of (not necessarily distinct) hospitals  $h_k, h_l \in H$  such that  $h_k \neq M(r_i)$ ,  $h_l \neq M(r_j)$ ,  $(r_i, r_j)$  finds  $(h_k, h_l)$  acceptable, and either  $(r_i, r_j)$  is unmatched or prefers  $(h_k, h_l)$  to  $(M(r_i), M(r_j))$ , and *either*”.
- Page 248, Theorem 5.15: “every distinct pair of hospitals”  $\rightarrow$  “every ordered pair of distinct hospitals”.
- Page 251, line -10: “In fact, consistent preference lists need not be responsive”  $\rightarrow$  “In fact, responsive preference lists need not be consistent”. (Due to Mechthild Opperud.)
- Page 254, caption of Figure 5.8: “HRIC”  $\rightarrow$  “HRS”.
- Page 255, line -15: “all possible”  $\rightarrow$  “acceptable”.
- Page 255, line -14: “the each”  $\rightarrow$  “each”.
- Page 255, line -10: “in general exponential”  $\rightarrow$  “in the worst case exponential in”.
- Page 259, line 8: “[498]”  $\rightarrow$  “[499]”.
- Page 259, line 21, “mentiond”  $\rightarrow$  “mentioned”.
- Page 264, line 18: “linear orders gives rise”  $\rightarrow$  “linear orders give rise”. (Due to Mechthild Opperud.)
- Page 264, line 21: “*Algorithm SPA-S-student*”  $\rightarrow$  “*Algorithm SPA-S-student*”. (Due to Mechthild Opperud.)
- Page 268, line 9: “generalistions”  $\rightarrow$  “generalisations”. (Due to Sofiat Olaosebikan.)
- Page 277, line 8: “ $deg_M(t)$ ”  $\rightarrow$  “ $deg_M(t)$ ”. (Due to Radosław Cymer.)
- Page 278, line -12: after “Boros *et al.*”, cite Ref. [109]. (Due to Radosław Cymer.)
- Page 286, line -5: “prefers  $\{a_p, a_q\}$  and  $\{a_r, a_s\}$ ”  $\rightarrow$  “prefers  $\{a_p, a_q\}$  to  $\{a_r, a_s\}$ ”. (Due to Mechthild Opperud.)
- Pages 294-295: Algorithm 5.2, as it stands, may not produce a bistable matching. Instead of line 11, we should delete the pair  $(m_k, w_l)$  only if it belongs to  $M$ , otherwise the pair should be marked as *ineligible* (all man–woman pairs are initially *eligible*). If a man  $m_i$  proposes to a woman  $w_j$  where  $(m_i, w_j)$  is marked as ineligible, the procedure is as per lines 4-6 and 8-13 of Algorithm 5.2 (subject to the modifications to line 11 as described), but following any deletions and pairs being marked as ineligible, the pair  $(m_i, w_j)$  is not added to  $M$  but is instead deleted. This is as described in [585, Section 5]. (Due to Shuichi Miyazaki and Kazuya Okamoto.)
- Page 295, line 2: “instance”  $\rightarrow$  “instance”. (Due to Radosław Cymer.)

## Chapter 6

- Page 311, lines -6 to -2: delete these lines as it is not true in general that  $p^-(I) = \beta^-(G)$ . However it is true that  $p^-(I) \geq \beta^-(G)$  and  $p^+(I) = \beta^+(G)$ . (Due to Mechthild Opperud.)
- Page 312, lines 1-4: Theorem 6.6 should reference [18]. The second sentence in the theorem statement should be replaced by “The result holds even if each applicant finds at three houses acceptable.” (Due to Mechthild Opperud.)
- Page 312, lines 5-6: “ $p^-(I) = \beta^-(G)$ ”  $\longrightarrow$  “ $p^-(I) \geq \beta^-(G)$ ”. (Due to Mechthild Opperud.)
- Page 312, lines 11-15: delete from “One way of proving this” up to the end of the paragraph, and replace with “A similar result holds for matchings in a graph: that is, a given graph  $G$  admits a maximal matching of size  $k$ , for each  $k$  such that  $\beta^-(G) \leq k \leq \beta^+(G)$  [276].” (Due to Mechthild Opperud.)
- Page 313, line -13: insert “in” after “better off”.
- Page 315, line 10: the case where  $r = 1$  should be dealt with separately. In this case, each of  $a_{i_0}$  and  $h_k$  is unassigned, and  $h_k \in A(a_{i_0})$ . (Due to Baharak Rastegari.)
- Page 315, lines 24-27: replace by the following. Given an improving coalition  $C$ , let  $M'$  be the matching

$$M' = (M \setminus \{(a_{i_j}, M(a_{i_j})) : 1 \leq j \leq r - 1\}) \cup \{(a_{i_j}, M(a_{i_{j+1}})) : 0 \leq j \leq r - 2\}.$$

Then  $M''$  is defined to be the matching obtained from  $M$  by *satisfying*  $C$ , where  $M'' = (M' \setminus \{(a_{i_0}, M(a_{i_0}))\}) \cup \{(a_{i_{r-1}}, h_k)\}$  in the case of an alternating path coalition,  $M'' = M' \cup \{(a_{i_{r-1}}, h_k)\}$  in the case of an augmenting path coalition and  $M'' = (M' \setminus \{(a_{i_0}, M(a_{i_0}))\}) \cup \{(a_{i_{r-1}}, M(a_{i_0}))\}$  in the case of a cyclic coalition. (Due to Baharak Rastegari.)

- Page 317: the statement prior to Proposition 6.14 is incorrect. It is open as to whether the time complexity stated in Proposition 6.14 is true. However note that in an instance  $I$  of HAT in which every applicant’s preference list comprises a single tie, the Pareto optimal matchings in  $I$  are precisely the maximum matchings in the underlying graph  $G$ . Thus an  $O(m)$  algorithm for finding a Pareto optimal matching in  $I$  would imply an  $O(m)$  algorithm to find a maximum matching in an arbitrary bipartite graph. (Due to Baharak Rastegari.)
- Page 320, lines 2-4: the sentence beginning “Also  $M$  is *trade-in-free*” should read “Also  $M$  is *trade-in-free* if there is no applicant–house pair  $(a_i, h_j)$  such that  $a_i$  is assigned in  $M$ ,  $h_j$  is undersubscribed in  $M$  and  $a_i$  prefers  $h_j$  to  $M(a_i)$ .” (Due to Andre Veski.)
- Page 321, lines 3 and 9 of Algorithm 6.3:  $A$  should be  $A_M$ . (Due to Zhiyuan Lin.)
- Page 322, after line 7 of Algorithm 6.4: add “if  $(Q \neq \emptyset)$  then remove  $head(Q)$  from  $L_k$ ” – this is to prevent  $a_t = head(Q)$  having  $h_k$  removed from its list, because  $a_t$  will be promoted to  $h_k$  at the next iteration of the while loop. (Due to Zhiyuan Lin.)
- Page 323, line 19: “who  $a_j$  envies”  $\longrightarrow$  “whom  $a_j$  envies”. (Due to Mechthild Opperud.)
- Page 325, line 16: “mxaimum”  $\longrightarrow$  “maximum”. (Due to Ágnes Cseh.)

## Chapter 7

- Page 339, line 10: delete “indexsolvabilityprobability”. (Due to Shuichi Miyazaki and Mechthild Opperud.)
- Page 339, line 10: replace “indexsolvability probability” by the corresponding invisible L<sup>A</sup>T<sub>E</sub>Xcommand. (Due to Mechthild Opperud.)
- Page 339, lines 13 and 15: “proportion” → “percentage”. (Due to Mechthild Opperud.)
- Page 339, line 14: “1000” → “100%” and “556” → “55.6%”. (Due to Mechthild Opperud.)
- Page 339, line 16: “1000” → “100%” and “2” → “0.2%”. (Due to Mechthild Opperud.)
- Page 343, line 15:  $s(T_i)$  →  $|s(T_i)|$ . (Due to Shuichi Miyazaki.)
- Page 355, line 9: add the following text after “a contradiction”: “Similarly if a house  $h_j \in H$  is unassigned in  $M$ , let  $a_i$  be any applicant such that  $h_j \in f(a_i)$ . If  $a_i$  is unassigned in  $M$ , clearly  $M \cup \{(a_i, h_j)\}$  is more popular than  $M$ , a contradiction. Hence let  $h_k = M(a_i)$ . Then  $M' = (M \setminus \{(a_i, h_k)\}) \cup \{(a_i, h_j)\}$  satisfies  $|P(M', M)| = |P(M, M')| = 0$ , a contradiction.” (Due to Mechthild Opperud.)
- Page 356, line -11: after “majority consensus” add “(among the applicants who are not indifferent between  $M$  and  $M'$ )”.
- Page 357, line -16: after “majority of the applicants” add “(who are not indifferent)”.
- Page 361, line 4: “to case that” → “to the case that” (Due to Mechthild Opperud.)
- Page 366, line -1: after “weighted majority of the applicants” add “who are not indifferent between the two matchings”.
- Page 368, line 12: after “majority of the agents” add “who are not indifferent between the two matchings”.
- Page 378, line 5: after “majority of the agents” add “who are not indifferent between the two matchings”.
- Page 380, lines -8 to -7: “each of the problems of finding a popular matching and a maximum popular matching in the context of SRTI and SMTI” → “the problem of finding a popular matching or reporting that none exists in the context of SRTI or SMTI”

## Chapter 8

- Page 400, line 11: add “Note that the components in the profile of an alternating path can be negative, which is not true in the case of the profile of a matching.”
- Page 401, Algorithm 8.3, line 3, 25 and 26: “ $O_r$ ” → “ $O_r^-$ , where  $O_r^- = \langle p_1^-, \dots, p_r^- \rangle$ ,  $p_1^- = -n_1 - 1$  and  $p_k^- = 0$  ( $2 \leq k \leq r$ )”. (Due to Augustine Kwanashie.)
- Page 402, line 16: “ $O_r$ ” → “ $O_r^-$ , where  $O_r^- = \langle p_1^-, \dots, p_r^- \rangle$ ,  $p_1^- = -n_1 - 1$  and  $p_k^- = 0$  ( $2 \leq k \leq r$ )”.

- Page 404, line 8: “ $1 \leq s < \beta$ ”  $\rightarrow$  “ $1 \leq s \leq \beta$ ”. (Due to Mechthild Opperud.)
- Page 404, lines -9 and -8: “Let  $O'_r$  be the vector  $\langle p_1, \dots, p_r \rangle$ , where  $p_k = 0$  ( $1 \leq k \leq r - 1$ ) and  $p_r = n + 1$ .”  $\rightarrow$  “Let  $O_r^+$  be the vector  $\langle p_1^+, \dots, p_r^+ \rangle$ , where  $p_k^+ = 0$  ( $1 \leq k \leq r - 1$ ) and  $p_r^+ = n_1 + 1$ .”
- Page 404, lines -8, -3:  $O'_r \rightarrow O_r^+$ .
- Page 409, line -17: “such each paper”  $\rightarrow$  “such that each paper”. (Due to Mechthild Opperud.)

## Bibliography

- Page 419, reference 35: “Exchance-proofness”  $\rightarrow$  “Exchange-proofness”. (Due to Mechthild Opperud.)
- Page 420, reference 50: In the order of authors, the order of Mitchell and Okamoto should be swapped.
- Page 426, reference 129: “How hard is to find”  $\rightarrow$  “How hard is it to find”. (Due to Mechthild Opperud.)
- Page 430, reference 198: “Sjostrand”  $\rightarrow$  “Sjöstrand”. (Due to Radosław Cymer.)
- Page 433, reference 238: “Maximale systeme unabhängiger kanten”  $\rightarrow$  “Maximale Systeme unabhängiger Kanten”. (Due to Radosław Cymer and Mechthild Opperud.) Also “1965”  $\rightarrow$  “1964”.
- Page 436, reference 272: The title should read “Improved approximation results for the stable marriage problem.”
- Page 436, reference 274: “stable stable”  $\rightarrow$  “stable”.
- Page 440, reference 330: The full title is “The stable fixtures problem – A many-to-many extension of stable roommates”. (Due to Radosław Cymer.)
- Page 445, reference 394: The full title is “Mariages stables et leurs relations avec d’autres problèmes combinatoires”. (Due to Mechthild Opperud.)
- Page 451, reference 462: “ $o(n^3 \log n)$ ”  $\rightarrow$  “ $O(n^3 \log n)$ ”. (Due to Radosław Cymer.)
- Page 452, reference 476: “Die theorie der regulären graphs”  $\rightarrow$  “Die Theorie der regulären Graphs”. (Due to Radosław Cymer.)
- Page 457, reference 556: “29”  $\rightarrow$  “30”. (Due to Radosław Cymer.)
- Page 458, reference 578: “Tallin”  $\rightarrow$  “Tallinn”. (Due to Radosław Cymer.)
- Page 459, reference 590: “18, 1”  $\rightarrow$  “38, 3”. (Due to Radosław Cymer.)

## Glossary

- Page 461, line -17: add notation for  $A_M$ , the applicants who are assigned in  $M$  (the context is HA).

## Index

- Page 488, column 2, line 20: “FRee”  $\rightarrow$  “Free”. (Due to Ágnes Cseh.)